CALEB MERCIER, AFC®

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SKILLS

BACK-END DEVELOPMENT: C++ • C • Python • Java

FRONT-END DEVELOPMENT: Javascript • ReactJS • HTML • CSS

EDUCATION

Master of Software Development

University of Utah – Salt Lake City, UT

Relevant Coursework: Object-Oriented Programming, Data Structures and Algorithms, Computer Architecture, Operating Systems, Computer Networks and Security, Data Analytics

Bachelor of Science: Personal Financial Planning
Utah Valley University – Orem, UT
Associate of Science: Accounting
Utah Valley University – Orem, UT

PROFESSIONAL EXPERIENCE

LPL Financial

Financial Planning Paraplanner – Remote, USA

- Hone mastery in 3 financial planning software (eMoney, RightCapital, MoneyGuidePro).
- Complete 8-15 comprehensive financial plans per week for over 300 financial advisors located across the United States.

Axio Wealth Management

Client Service Specialist – Orem, UT

- Directed client service for a \$80 million book of financial assets.
- Extracted financial data and performed analysis to prepare 8-10 client presentations per week.

Utah Valley University Money Success Center

Financial Coach – Orem, UT

• Utilized my Accredited Financial Counselor[®] certification to provide financial coaching and student loan exit counseling to over 200 students and community members.

Achieve Today

Consultative Sales Specialist – Orem, UT

• Consistently performed within the top 5 companywide, boasting a \$60,000 monthly sales volume.

PROJECTS

Unix Shell

Developed a custom Unix shell in C++ with support for command execution, I/O redirection, piping, background processes, and built-in commands.

React Native Chat Client

Designed and implemented a cross-platform chat client using React Native, providing a user-friendly interface which leveraged web sockets for live message exchange.

VOLUNTEER WORK

Boy Scouts of America

Eagle Scout – San Diego, CA

The Church of Jesus Christ of Latter-Day Saints

Service Missionary – Córdoba, Argentina

• Achieved native level fluency in the Spanish language.

Expected Graduation – Dec 2025

Cumulative GPA: 4.0

Jan 2018 – May 2022 Cumulative GPA: 3.6 Jan 2018 – Dec 2020

Cumulative GPA: 3.8

Jun 2023 – Current

Jun 2022 – Feb 2023

Aug 2021 - May 2022

Jan 2020 – Oct 2021

Feb 2025

Dec 2024

Jul 2014 – Current

Jul 2015 - Jul 2017